



Borgaon Watambare  
Highways Private Limited

April 26, 2023

To  
BSE Limited  
P.J. Towers,  
Dalal Street,  
Mumbai-400001

**Sub: Initial Disclosure for large Corporates pursuant to SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)**

Ref No.            **Scrip Code 973874; Scrip ID: 645DBL35; ISIN: INE00PT07014 (Series -A)**  
                         **Scrip Code 973875; Scrip ID: 645DBLM35; ISIN: INE00PT07022 (Series -B)**

Dear Sirs,

This is to inform you that the Company has been classified as a Large Corporate pursuant to the criteria specified the Chapter XII of SEBI Operational circular dated August 10, 2021.

Accordingly, please refer attached annexure for Initial Disclosure in connection with the same.

This statement is for your information and records.

Yours faithfully,

For Borgaon Watambare Highways Private Limited

**Yojna Ahuja Jain**  
Company Secretary

**Gaurav Malhotra**  
Director

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**Borgaon Watambare Highways Private Limited** *Formerly Known as DBL Borgaon Watambare Highways Private Limited*

**Regd. Office:** Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), **CIN:** U45203MP2018PTC045516

**Site Office:** O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

**Corporate Office:** 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

**Phone:** +91-0120-486 8323, **Fax:** +91-0120-486 8330, **Email:** compliance@bwhpl.co.in

**Annexure**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the company	<b>Borgaon Watambare Highways Private Limited</b>
2.	CIN	<b>U45203MP2018PTC045516</b>
3.	Outstanding borrowing of company as on 31 <sup>st</sup> March/ 31 <sup>st</sup> December, as applicable (in Rs. crore)	<p><b>NCDs:</b> 3,27,49,30,000 (Indian Rupees Three Hundred Twenty-Seven Crore Forty-Nine Lakh Thirty Thousand Only)</p> <p><b>OCDs:</b> 51,45,00,000 Indian Rupees Fifty-One Crore Forty-Five Lakh)</p> <p><b>Total Borrowings:</b> 3,78,94,30,000 (Indian Rupees Three Hundred Seventy-Eight Crore Ninety-Four Lakh Thirty Thousand)</p>
4.	Highest credit rating during the previous FY along with name of the CRA	<p><b>AAA Stable</b></p> <p><b>CRISIL Rating Limited</b></p>
5.	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	<b>BSE Limited</b>

**Yours faithfully,**

**For Borgaon Watambare Highways Private Limited**

**Yojna Ahuja Jain**  
Company Secretary

**Gaurav Malhotra**  
Director

**Note: Provisions for applicability of appointment of CFO are not applicable on the Company**

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